

Entered on Docket October 22, 2007

Ki-Bi

Hon. Linda B. Riegle United States Bankruptcy Judge

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Attorneys for Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re:

USA COMMERCIAL MORTGAGE COMPANY.

USA CAPITAL REALTY ADVISORS, LLC.

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

■ USA Capital Diversified Trust Deed Fund,

LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER RE STIPULATION FOR AMENDMENT OF PROOF OF CLAIM NUMBER 10725-00545 FILED BY ELIAS FAMILY TRUST DTD 5/19/04

ORRICK, HERRINGTON & SUTCLIFFE LLP

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LEWIS
ROCA
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APPROVED:

ELIAS FAMILY TRUST DTD 5/19/04

By: (Coodrow / 1. The

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